

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF INDIANA
SOUTH BEND DIVISION

IN RE:)	
)	Chapter 11
NEW ENERGY CORP.,)	
)	Case No. 12-33866-hcd
Debtor.)	
_____)	

**PROPOSED AGENDA OF MATTERS SCHEDULED FOR
HEARING ON OCTOBER 8, 2013 AT 10:30 A.M. EASTERN TIME**

New Energy Corp., as debtor and debtor-in-possession (the "Debtor"), by counsel, hereby submits this proposed agenda for the hearing scheduled for **Monday, October 8, 2013 at 10:30 a.m. Eastern Time** (the "Hearing"). The Debtor anticipates that the Hearing will last no more than 45 minutes.

I. NEW MATTERS SET FOR HEARING

- a. **["Plan Confirmation"]** Joint Plan of Liquidation of the Debtor and the Official Committee of Unsecured Creditors (the "Plan") (**Docket No. 466**)
 - i. Disclosure Statement of Debtor and Official Committee of Unsecured Creditors Pursuant to Section 1125 of the Bankruptcy Code With Regard to Joint Plan of Liquidation ("Disclosure Statement") (**Docket No. 465**)
 - ii. Order [approving Disclosure Statement] (**Docket No. 468**)
 - iii. Order Fixing Time for Accepting or Rejecting a Proposed Plan and Notice of Hearing on Confirmation (**Docket No. 469**)
 - iv. Ballot Report (**Docket No 492**)
 - v. Joint Motion to Confirm Plan Under 11 U.S.C. § 1129(b) (**Docket No. 493**)

Status: No objections were received regarding Plan Confirmation. The Debtor will request that the Court enter an Order approving the Plan pursuant to 11 U.S.C. § 1129(b).

- b. **["Contempt Motion"]** Motion for Contempt Against Randall Chrobot for Violation of Automatic Stay (**Docket No. 495**)

Status: Going forward.

II. NEXT SCHEDULED HEARING

There is currently no other scheduled hearings in this case.

Dated: October 7, 2013

NEW ENERGY CORP.,
as debtor and debtor-in-possession,

By: /s/ Jeffrey J. Graham
Jeffrey J. Graham, one of its counsel

Jerald I. Ancel
Jeffrey J. Graham
TAFT STETTINIUS & HOLLISTER LLP
One Indiana Square, Suite 3500
Indianapolis, IN 46204
Telephone: (317) 713-3500
Facsimile: (317) 713-3699
Email: jancel@taftlaw.com
jgraham@taftlaw.com

-and-

Timothy J. Hurley (admitted *pro hac vice*)
TAFT STETTINIUS & HOLLISTER LLP
425 Walnut Street, Suite 1800
Cincinnati, OH 45202-3957
Telephone: (513) 357-9341
Facsimile: (513) 381-0205
Email: hurley@taftlaw.com

CERTIFICATE OF SERVICE

I HEREBY CERTIFY that a true and correct copy of the foregoing has previously been furnished via the U.S. Bankruptcy Court's electronic transmission service or via first class, postage-prepaid U.S. mail to all persons listed on the attached Service List on this 7th day of October, 2013.

/s/ Jeffrey J. Graham
Jeffrey J. Graham

1947067.1

**New Energy Corporation
Case No. 12-33866-hcd
Service List
Updated: 3/21/2013**

U.S. Bankruptcy Court Electronic Transmission Service

Ancel, Jerald I.	Debtor New Energy Corp.	jancel@taftlaw.com ecfclerk@taftlaw.com krussell@taftlaw.com
Graham, Jeffrey J.	Debtor New Energy Corp.	jgraham@taftlaw.com ecfclerk@taftlaw.com dwineinger@taftlaw.com
Edgar, Alexander L. Gargula, Nancy J. Watkins, Michael B Fawkes, Thomas R	On Behalf of U.S. Trustee Nancy Gargula U.S. Trustee Creditor Lake City Bank Counsel for Official Committee of Unsecured Creditors	Alexander.L.Edgar@usdoj.gov USTPRegion10.SO.ECF@usdoj.gov mwatkins@btlaw.com tfawkes@freebornpeters.com
Pille, Ann E. Sizemore, Luke A. Torf, Jason M. Crowe, John W.	NIPSCO NIPSCO Indiana Michigan Power Company Counsel for Maynards Industries (1991) Inc. and Biditup Auctions Worldwide, Inc.	apille@reedsmith.com lsizemore@reedsmith.com jtorf@schiffhardin.com jwc@wwrplaw.com
DeRose, Aladean M. Cottrell, Jason W.	City of South Bend Norfolk Southern Railway Company	Aderose03@yahoo.com jwc@stuartlaw.com

Debtor's Attorney's E-Mail Service

Timothy J. Hurley Margaret M. Newell	Debtor Secured Creditor - U.S. Department of Energy Creditors' Committee	hurley@taftlaw.com margaret.newell@usdoj.gov
Stephen M. McConnell Randall L. Chrobot Michael D. Craig Ronald R. Kuntz Robert Canter John Jewell	Creditors' Committee Creditors' Committee Creditors' Committee Creditors' Committee Indiana Michigan Power Company d/b/a American Electric Power Indiana Michigan Power	S.McConnell@interactiveHS.com rchrobot@yahoo.com Mike6622@comcast.net Rkuntz77@gmail.com rjcanter@ameritech.net john@johnjewell.us
Russell Johnson Mark R. Snyder April D. Lashbrook Stanley F. Wruble III	Pension Benefit Guaranty Corp. IDEM Randall L. Chrobot	russj4478@aol.com snyder.mark@pbgc.gov April.lashbrook@ata.in.gov efile@pbgc.gov stan@wrublelaw.com

**Debtor's Attorney's E-Mail Service
Pro Hac Admission**

John W. Crowe Wayne E. Walker Carlos R. Castro Robert J. Salazar Robert W. Darnell	Maynards Industries Inc. and Biditup Auctions Worldwide, Inc. Natural Chem Holdings, LLC Natural Chem Holdings, LLC Environmental Protection Agency and the United States Nuclear Regulatory Agency	jwc@wwrplaw.com wew@wwrplaw.com rcastrolaw@msn.com rjsalazartx@gmail.com Robert.darnell@usdoj.gov
Brian L. Glassberg	GATX Corporation – Unsecured Creditor	Brian.glassberg@gatx.com

Debtor's Attorney's Mail Service

St. Joseph County Treasurer
City County Building
227 W. Jefferson Blvd.
South Bend, IN 46601-1830

1741945.1